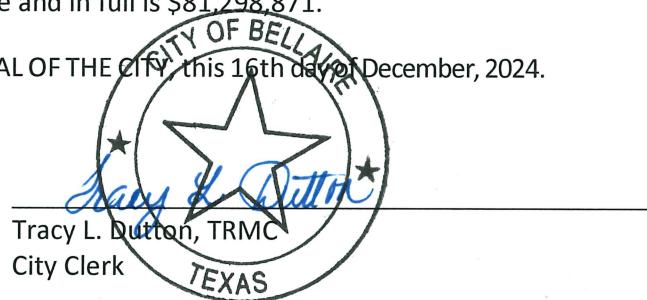


NOTICE OF INTENTION TO ISSUE CERTIFICATES OF OBLIGATION

NOTICE IS HEREBY GIVEN that the City Council of the City of Bellaire, Texas (the "City"), will meet at the City Council Chambers, 7008 S. Rice Avenue, Bellaire, Texas 77401, at 6:00 p.m., on February 3, 2025, which is the time and place tentatively set for the passage of an ordinance and such other action as may be deemed necessary to authorize the issuance of certificates of obligation, in the maximum aggregate principal amount not to exceed \$7,000,000, payable from ad valorem taxes and from a limited pledge of a subordinate lien, which lien shall be in an amount not to exceed \$1,000, on the surplus revenues of the City's water and sewer system, bearing interest at any rate or rates not to exceed the maximum interest rate now or hereafter authorized by law, as shall be determined within the discretion of the City Council of the City at the time of issuance of the certificates of obligation, and maturing over a period not to exceed forty (40) years from the date of issuance, for the purposes of evidencing the indebtedness of the City for all or any part of the costs associated with (i) the purchase, acquisition, renovation and construction of land and a building for the City's Public Works Department; and (ii) the costs of professional services related thereto, and to pay the costs incurred in connection with the issuance of the Certificates. The estimated combined principal and interest required to pay the Certificates on time and in full is \$12,904,272. Such estimate is provided for illustrative purposes only and is based on an assumed interest rate of approximately 4.365%. Market conditions affecting interest rates vary based on factors beyond the control of the City, and the City cannot and does not guarantee a particular interest rate associated with the Certificates. As of the date of this notice, the aggregate principal amount outstanding of tax-supported debt obligations of the City is \$65,767,643. Based on the City's expectations, as of the date of this notice, the combined principal and interest required to pay all of the outstanding tax-supported debt obligations of the City (excluding public securities secured by an ad valorem tax but designated by the City as self- supporting) on time and in full is \$81,298,871.

WITNESS MY HAND AND THE OFFICIAL SEAL OF THE CITY this 16th day of December, 2024.



CERTIFICATE OF POSTING

I, the undersigned authority, do hereby certify that the notice set forth above regarding an intention to issue Certificates of Obligation at a meeting of the City Council of the City of Bellaire, Texas, on February 3, 2025, at 6:00 p.m. was posted on the City's official bulletin board located on the south side of the building near the front entrance to City Hall, 7008 South Rice Avenue, Bellaire, Texas 77401-4411, a place convenient and readily accessible to the general public at all times, and was posted on the following date at the stated time: Tuesday, December 17, 2024, at 2:00 a.m./p.m.



CERTIFICATE OF REMOVAL

I, the undersigned authority, do hereby certify that the notice set forth above regarding an intention to issue Certificates of Obligation at a meeting of the City Council of the City of Bellaire, Texas, on February 3, 2025, at 6:00 p.m. was removed by me from the City's official bulletin board located on the south side of the building near the front entrance to City Hall, 7008 South Rice Avenue, Bellaire, Texas 77401-4411 on the _____ day of _____, 2024, at _____ a.m./p.m. and that said notice remained posted through February 3, 2025.

Tracy L. Dutton, TRMC
City Clerk

This facility is wheelchair accessible, and accessible parking spaces are available. Requests for accommodations or interpretive services must be made 48 hours prior to this meeting. Please contact the City of Bellaire's ADA Coordinator, Melanie Glaze, at (713) 662-8271 or email mglaze@bellairetx.gov, for further information.